

Expertise. Flexibility. Execution.

We leverage our deep expertise to develop customized working capital solutions for our healthcare client partners.

250 yrs.
COMBINED EXPERIENCE

175+
CUSTOMIZED TRANSACTIONS

\$1B+
COMMITMENTS

OVERVIEW

CLIENT PROFILE

- Healthcare product and service providers in the U.S. and its territories
- Annual revenue >\$20 million
- Senior debt financing needs of \$2 – \$40 million
- Profitable operating history or clearly defined plan to achieve positive cash flow
- A/R due from Medicare, Medicaid, commercial insurers, corporate payors, and other providers
- For-profit or not-for-profit; sponsored or non-sponsored

FINANCING SOLUTIONS

Revolving Lines of Credit & Term Loans

- Working Capital
- Growth
- Acquisition
- Refinancing
- Restructuring/Recapitalization
- Leveraged Buyout
- Debtor-In-Possession

Mortgages

- Real Estate Acquisition
- Real Estate Financing
- Bridge to HUD Loan

SECTOR EXPERIENCE

INPATIENT

Hospitals
Skilled Nursing
Rehabilitation
Long-Term Acute Care
Addiction Treatment Centers
Residential Mental Health

OUTPATIENT

Home Health
Hospice
Infusion Therapy
Respiratory Therapy
Physical Therapy
Substance Use Disorder Counseling
Community Mental Health
Diagnostic Imaging
Emergency Transport

SPECIALTY

Specialty Pharmacy
Clinical Labs
Healthcare Staffing
Durable Medical Equipment
Medical Implants & Devices

A Leading Direct Lender to U.S. Middle Market Companies

SLR Capital Partners is a boutique asset manager and registered investment advisor for SLR Investment Corp (NASDAQ: SLRC), an investment-grade BDC that provides primarily senior secured loans to private middle market companies. SLRC business lines are diverse, with a unique focus on sponsor finance, life science, and lender finance strategies.

The SLR Capital Partners platform has evolved into a diversified commercial finance solutions provider encompassing cash flow, asset-based lending, and specialty finance.

SLRC BUSINESS LINES



SLR CAPITAL PARTNERS

\$16B+
CAPITAL INVESTED

1,500+
PORTFOLIO COMPANIES

\$12B+
TOTAL CAPITAL

SLRC SUBSIDIARIES



Creative, flexible and complex asset-based and cash flow financing across diverse industries



Essential use equipment lease and loan financing primarily for non-investment grade borrowers



Essential use equipment lease for information technology, healthcare and commercial investment grade borrowers



Senior secured asset based working capital facilities focused on manufacturing, service and distribution industries



Working capital financing for the digital media landscape, including asset-based lines of credit



Flexible working capital financing to the healthcare sector, including asset-based lines of credit

ACCESS TO FLEXIBLE, CUSTOMIZED FINANCING SOLUTIONS

*Affiliates include SLR Credit Solutions, SLR Equipment Finance, Kingsbridge Holdings, portfolio companies of SLR Investment Corp., and SLR Healthcare ABL and SLR Business Credit, portfolio companies of SLR Senior Investment Corp.